NOTICE

Notice No.	20261029-40
Notice Date	29 Oct 2026
Category	Trading
Segment	Equity
Department	Listing Business Relationship
Subject	Opening of Offer to Buy – Acquisition Window (Takeover) of Ishaan Infrastructures and Shelters Limited
Attachments	Letter_of_Offer

Trading Members and Custodians are requested to note that Securities Exchange Board of India (SEBI) has issued Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeover, Buy Back and De-listing vide its circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, and no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016. The Exchange vide its notice no. 20170210-16 dated Feb 10, 2017,20190424-35 dated April 24, 2019, and 20200528-32 dated 28 May 2020, 20201102-43 dated 02 Nov 2020, 20210825-62 dated Aug 25,2021 has issued Revised Guidelines of Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting.

All market participants are hereby informed that an open offer is made **M/s Misun Pure Lights Private Limited ("Acquirer 1"), Mr. Ravi Prakash Bothra ("Acquirer 2"), Mr. Vaaibhav Bothrra ("Acquirer 3"), Mr. Rajesh Arora ("Acquirer 4"), and Mr. Ashish Arora ("Acquirer 5") (Acquirer 1, Acquirer 2, Acquirer 3, Acquirer 4 and Acquirer 5 are hereinafter collectively referred to as the "Acquirers") Along with Ms. Yasha Bothra ("PAC- 1"), Ms. Divyanshi Bothra("PAC- 2"), Ms. Sakshi Bothra("PAC-3"), Mr. Rejesh Bothra ("PAC-4"), Mr. Sandeep Bothra("PAC-5"), Ms. Priyanka Baid("PAC-6"), M/s. Nirmala Bothra("PAC-7") , Bothra Corp LLP ("PAC-8") (PAC-1 , PAC-2, PAC-3, PAC-4, PAC-5, PAC-6, PAC-7 and PAC-8 are hereinafter collectively referred to as the "PACs")** to the Public Shareholders of **ISHAAN INFRASTRUCTURES AND SHELTERS LIMITED ("Target Company") for an Offer Price is INR14/- (Rupees Fourteen Only) per fully paid-up Equity Share, ("Offer Price")**, payable in cash in SEBI (SAST) Regulations and subsequent amendments thereto ("SEBI (SAST) Regulations") as to acquire upto **63,48,500 (Sixty-Three Lakh Forty-Eight Thousand Five Hundred) Fully Paid-up Equity Shares of face value of INR 10.00/- (Rupees Ten Only) each ("Offer Shares")** representing 10.30% (Ten Point Three Percent) of the Total Expanded Voting Equity Share Capital of the Target Company on a fully diluted basis as of the 10 (Tenth) working day from the closure of the tendering period of the Open Offer, pursuant to and in compliance with the requirements of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This Offer is being made by the Acquirers and PACs pursuant to regulations 3(1) & 4 of the Takeover Regulations for control over the Target Company. **This open offer is from November 02, 2026 (Monday) to November 16, 2026 (Monday) (Excluding SEBI Holiday on Tuesday, November 10, 2026).**

Letter of Offer is herewith attached for your perusal.

Market participants are further requested to note that this offer will be as per the Revised Guidelines of SEBI circular no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016 and Exchange notice no. 20170210-16 dated Feb 10, 2017 and 20190424-35 dated April 24, 2019 along with the details of this Offer to Buy would be available on BSE Website – www.bseindia.com..

Mangesh Tayde

Vice President

Listing Business Relationship

October 29, 2026